

**(Translation)**

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**Revisions to the Consolidated and Non-Consolidated Business Forecasts  
for the Fiscal Year (ending December 2002)**

PALTEK Corporation announced today its revision of consolidated and non-consolidated forecast for the fiscal year ending December 31, which was previously announced on August 10, 2002.

1. Revision to the Consolidated Business Forecast for the Year Ending December 2002

(1) Fiscal Year End Revisions (January 1, 2002 – December 31, 2002)

( Yen in Millions )

	Sales	Recurring Profit	Net Income
Previous Forecast (A)	<b>17,073</b>	<b>609</b>	<b>600</b>
Revised Forecast (B)	<b>15,028</b>	<b>609</b>	<b>600</b>
Increase/Decrease Amount(B-A)	<b>(2,045)</b>	-	-
Increase/Decrease Percentage	<b>(12.0%)</b>	-	-

(2) For Reference: Previous Results (Fiscal Year Ended December 31, 2001)

( Yen in Millions )

	Sales	Recurring Profit	Net Income
Full-Year (1/1-12/31)	<b>17,443</b>	<b>239</b>	<b>(459)</b>

2. Revision to the Non-Consolidated Business Forecast for the Year Ending December 2002

(1) Fiscal Year End Revisions (January 1, 2001 – December 31, 2002)

( Yen in Millions )

	Sales	Recurring Profit	Net Income
Previous Forecast(A)	<b>14,000</b>	<b>849</b>	<b>398</b>
Revised Forecast(B)	<b>11,500</b>	<b>849</b>	<b>398</b>
Increase/Decrease Amount(B-A)	<b>(2,500)</b>	-	-
Increase/Decrease Percentage	<b>(17.9%)</b>	-	-

(2) For Reference: Previous Results (Fiscal Year Ended December 31, 2001)

( Yen in Millions )

	Sales	Recurring Profit	Net Income
Full-Year (1/1-12/31)	<b>13,624</b>	<b>1,151</b>	<b>(163)</b>

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### 3. Reason for Revision

In the midst of ongoing uncertainty of the economic environment, stagnation of capital investment on information technology last longer than initially expected. Under such downward pressure, the sales has not come back to the level which has been expected, even though it shows the sigh of recovery. Therefore, we have revised our forecasts for the fiscal year 2002 as provided above.

#### Non-Consolidated business forecast

Due to the prolonged lack of capital investments on the information technology, the recovery of existing business and the start of new businesses were slower than expected. Judging from such business condition, we forecast now that sales look lower than previously anticipated. However, profits are expected to be at the level of the forecast as the result of ongoing efforts of management practices and cost reduction.

#### Consolidated business forecast

We anticipate our consolidated forecast to decrease in relation to our non-consolidated forecast.

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Questions concerning this Press Release:

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