

April, 2021

To Shareholders,

Information on Procedures Related to the Tender Offer

PALTEK Corporation

As PALTEK Corporation (the “Corporation”) announced on April 9, 2021, the tender offer for the Company’s common shares by Restar Holdings Corporation (the “Tender Offer”) has started from April 12, 2021.

Outline of the Tender Offer

Tender Offeror	: Restar Holdings Corporation
Target Company	: PALTEK Corporation (trade name in the articles of incorporation: Kabushiki Kaisha PALTEK)
Date of Public Notice	: April 12, 2021 (Monday)
Name of newspaper in which public notice is to appear	: An electronic public notice will be conducted, and a notice to that effect will be published in the Nikkei. (URL of the electronic public notice: https://disclosure.edinet-fsa.go.jp/)
Tender Offer Period	: April 12, 2021 (Monday) to May 27, 2021 (Thursday) (30 Business Days)
Commencement Date of Settlement	: June 3, 2021 (Thursday)
Tender Offer Price	: 680 yen per share of common stock
Number of Shares to be Purchased	: 10,954,016 shares
Maximum Number of Shares to be Purchased	: —
Minimum Number of Shares to be Purchased	: 7,293,700 shares
Tender Offer Agent	: Daiwa Securities Co., Ltd. (“Daiwa Securities“)

Please consider carefully whether to apply for the Tender Offer at the discretion and responsibility of shareholders, by reading the Tender Offer Explanatory Statement delivered by Daiwa Securities.

For inquiries regarding the procedure related to the Tender Offer, please contact the head office or any domestic branch office of Daiwa Securities.

The Head Office or Domestic Branch Offices of Daiwa Securities

https://www.daiwa.jp/service/channel/brc/product_list.html

Note: Due to measures for the prevention of the spread of COVID-19, services at the head office and branch offices may be suspended, or other special measures may be taken during the Tender Offer Period.

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